Evaluation of old-age disability and related factors among an Iranian elderly population

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تقييم العجز الشيخوخي والعوامل المتعلقة به بين كبار السن الإيرانيين عسن أديب حاج باقرى

الخلاصة: يثير العجز الشيخوخي قلقاً صحياً عمومياً. وقد أجريت هذه الدراسة لتقييم انتشار العجز والعوامل المتعلقة به بين كبار السن في مدينة كاشان في جمهورية إيران الإسلامية. وأجريت دراسة مستعرضة على عينة عشوائية متعددة المراحل تضمُّ ثلاث مئة وخمسين مُسناً. واستُخدم المخطط الثاني لتقييم العجز وفقاً لتصنيف منظمة الصحة العالمية وسيلةً لقياس العجز. تبيَّن على وجه الإجمال أن 37.1٪ من هؤلاء المسنين يعانون من عجز طفيف، و8.6٪ يعانون من عجز متوسط، و20.0٪ يعانون من عجز وخيم، و4.3٪ يعانون من مُنتَهى العجز. ولوحظت علاقة يُعتد بها إحصائياً بين العجز وبين كلِّ من الجنس، والعمر، والحالة المعيشية، والحاجة للمساعدة، والحالة الزواجية، والإقامة في المدينة أو الريف، وإدمان المخدرات، وطول مدة الإدمان، وحالة العمل، وممارسة النشاط البدني بانتظام، ومستوى التعليم، والمعارف الصحية، وسوابق المعالجة في المستشفيات في العام الماضي، والإصابة بأمراض متعددة. ويرى الباحث أنه بالنظر إلى الزيادة السريعة لعدد كبار السن بين سكان جمهورية إيران الإسلامية، فلابُلاً من إيلاء المزيد من الاهتهام بصحة المسنين.

ABSTRACT Old-age disability has become a public health concern. This study was conducted to evaluate the prevalence of disability and its related factors among the elderly population in Kashan city, Islamic Republic of Iran. A cross-sectional study was conducted on a multistage random sample of 350 elderly people. The World Health Organization Disability Assessment Schedule II was used as the disability measure. Overall, 37.1% had mild ageing disability, 38.6% moderate, 20.0% severe and 4.3% extreme disability. Significant relationships were observed between disability and sex, age, living status, needing help, marital status, urban/rural residence, drug addiction, duration of addiction, employment status, having regular physical activity, level of education, health perception, history of hospitalization in the last year and having multiple diseases. Considering the rapid increase in the aged population in Islamic Republic of Iran, more attention should be paid to the health of elderly people.

Évaluation de l'incapacité liée à l'âge et des facteurs y afférents dans une population de personnes âgées en Iran

RÉSUMÉ L'incapacité liée à l'âge est devenue une préoccupation de santé publique. L'étude a été conduite afin d'évaluer la prévalence de l'incapacité et les facteurs y afférents dans une population de personnes âgées de la ville de Kachan (République islamique d'Iran). Une étude transversale a été menée sur un échantillon aléatoire à plusieurs degrés de 350 personnes âgées. L'échelle OMS pour l'évaluation des incapacités ou WHODAS 2.0 (World Health Organization Disability Assessment Schedule II) a été utilisée pour mesurer l'incapacité. Globalement, 37,1 % souffraient d'une incapacité liée à l'âge légère, 38,6 % d'une incapacité modérée, 20,0 % d'une incapacité sévère et 4,3 % d'une incapacité extrême. Des liens étroits ont été observés entre l'incapacité et le sexe, l'âge, le niveau de vie, le degré de dépendance, la situation matrimoniale, le lieu de résidence urbain ou rural, les toxicomanies et leur durée, la situation professionnelle, la pratique d'une activité physique régulière, le niveau d'études, la perception de la santé, les antécédents d'hospitalisation depuis douze mois et la présence d'affections concomitantes. Étant donné l'augmentation rapide de la population des personnes âgées en République islamique d'Iran, une attention accrue doit être accordée à leur santé.

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Introduction

Disability has been defined as having a problem in performing any of the activities of daily living, without help or equipment, for 3 months or longer [1]. Disability due to physical, mental or emotional health problems is a major public health issue, resulting in reduction of quality of life and increased dependence on the health care system [2]. Newly developed countries in Asia are ageing faster than other countries. The rate of increase of the elderly population age 65 years and older in these countries is reported to be approximately 3% annually, compared with 1.0% to 1.3% in the United Kingdom, Sweden and the United States [3]. The proportion of people aged 65 years and older in the Islamic Republic of Iran accounted for 6% of the population in 2005 and it is estimated to reach 19% by 2030 [4]. The costs associated with disabilities of the elderly are high and continuing to grow [5,6]. Therefore, the issue of ageing has precipitated policy discussions around the world [7,8].

The prevalence of disability varies in different countries. Some research literature has indicated an increased trend towards disability in developing countries [3]. Others have suggested that disability is falling among the elderly in developed countries [1,5]. Both chronic diseases and acute events such as cardiovascular diseases, stroke, hip fractures, arthritis, skeletal and mobility problems as well as hospitalization are among the most common underlying reasons for physical disability in older adults [9,10]. Some reports indicate variations in sex and age in levels of disability [2,11]. Parahyba et al. reported a significant relationship between level of disability and age, sex, low education and low income [11].

Studies of the prevalence, causes and effects of disability in ageing populations are crucial for developing an appropriate public health policy in each country. The population of elderly in the Islamic Republic of Iran is increasing rapidly and the government and health care system have not focused on the demands of the elderly as a vulnerable subgroup of society. This study was therefore conducted to evaluate the prevalence of disability and its related factors among the elderly population in Kashan, Islamic Republic of Iran during 2007. The study will enhance health care providers' understanding of elderly disability in this country and similar cultures in Asia and the Middle East.

Methods

A cross-sectional study was conducted on a random sample of elderly people residing in Kashan city, Islamic Republic of Iran.

Setting and sample

The study setting and sampling have been described in an earlier paper [12]. The inclusion criteria were age 65 years or older, willing to participate in the study and not having a medical diagnosis of Alzheimer disease. Multistage random sampling was used to select a community sample of 350 people from the estimated population of elderly people in Kashan of 32 000 in 2007.

Data collection

Subjects completed a questionnaire and participated in a formal interview. A 2-part questionnaire was used, as described previously [12]. The first part consisted of questions on sociodemographic characteristics. The second part consisted of a validated Farsi version of the World Health Organization Disability Assessment Schedule II (WHODAS II), which was used as the generic measure of disability in this survey.

Statistical analysis

A modified version of the WHODAS II Likert scales was used with a maximum score of 144 and the minimum score of 0 (a higher score indicates a lower level of disability). Participants' total scores were categorized as extreme (score 0–36), severe (37–72), moderate (73–108), mild (109–143) and without disability (144). Descriptive statistics were computed for all variables. Chi-squared test, t-test and analysis of variance were also utilized to analyse the data.

Results

A total of 350 elderly people (216 males and 134 females) with a mean age of 72.7 [standard deviation (SD) 7.2] years were studied.

Table 1 shows the sociodemographic characteristics and levels of disability of the sample. A majority of the elderly in this sample were illiterate (60.6%). Most of our subjects had no regular physical activity during their lifetime (77.7%). A quarter of elderly in this study (26.0%) had some addiction/dependency to an opiate, tobacco or psychotropic drug. There were significant differences between men and women in marital status, living status, need for help with activities of daily living, drug addiction, current and previous employment, educational level, health perception and number of diseases/person.

Of the total sample, no one obtained the highest score (no disability), 37.1% had mild ageing disability, 38.6% moderate, 20.0% severe and 4.3% extreme. There was a significant difference between the sexes in the levels of disability, with 9.0% of women having extreme disability compared with only 1.4% of men (P < 0.001)

The mean score of ageing disability on the WHODAS II was 93.3 (SD 29.9) for the total sample. Table 2 shows that elderly people reported the highest level of disability in the domain of life activities [mean % of total score was 60.4% (SD 28.3%)] and getting around (mobility) [61.9% (29.2%)]. The lowest disability was reported in the domain of

Table 1 Sociodemographic characteristics of the sample of the elderly population				
Variable	Females	Males		

Variable		Females (<i>n</i> = 134)		Males (n = 216)		otal : 350)	<i>P</i> -value
	No.	%	No.	%	No.	%	
Mean (SD) age (years)		72.3 (7.1)	73.0	(7.2)	72.	7 (7.2)	0.4
Sex	134	38.3	216	61.7	350	100.0	-
Marital status							
Married	69	51.0	193	89.4	262	74.9	0.001
Widowed	65	49.0	23	10.6	88	25.1	0.001
Living status							
Alone	33	24.6	9	4.2	42	12.0	
With spouse	64	47.8	186	86.0	250	71.4	0.001
With children	34	25.4	20	9.3	54	15.4	0.001
With others	3	2.2	1	0.5	4	1.2	
Need help with ADL							
Independent	78	58.2	179	82.9	257	73.4	0.001
Needing help	56	41.8	37	17.1	93	26.6	0.001
Insurance status							
Insured	105	78.4	158	73.1	263	75.1	0.21
Noninsured	29	21.6	58	26.9	87	24.9	0.31
Area of residence							
Urban	97	72.4	171	79.2	268	76.6	0.15
Rural	37	27.6	45	20.8	82	23.4	0.15
Addiction to drugs							
Cigarettes	0	0.0	36	16.7	36	10.3	
Opiates	0	0.0	4	1.8	4	1.1	0.001
Psychotropic drugs	34	25.4	17	7.9	51	14.6	0.001
No addiction	100	74.6	159	73.6	259	74.0	
Mean (SD) duration of addiction (years)		10.4 (2.6)	26.4	1 (2.7)	21.3	3 (18.7)	0.001
Current employment status							
Manual worker	0	0.0	14	6.5	14	4.0	
Self-employed	3	2.2	39	18.0	42	12.0	
Retired	28	20.9	128	59.3	156	44.6	0.001
Other	103	76.9	35	16.2	138	39.4	
Previous employment status							
Manual worker	3	2.2	97	44.9	100	28.6	
Clerk	0		20	9.3	20	5.7	
Self-employed	1	0.8	61	28.2	62	17.7	0.001
Other	130	97.0	38	17.6	168	48.0	
Education							
Education Illiterate	106	79.1	106	49.1	212	60.6	
Illiterate	106 27	79.1 20.1		49.1 37.0	212 107	60.6 30.6	
Illiterate Elementary	106 27 1	20.1	80	37.0	107	30.6	0.001
Illiterate Elementary Middle grade	27 1	20.1 0.8	80 17	37.0 7.9	107 18	30.6 5.1	0.001
Illiterate Elementary Middle grade High school	27	20.1	80	37.0	107	30.6	0.001
Illiterate Elementary Middle grade	27 1	20.1 0.8	80 17	37.0 7.9	107 18	30.6 5.1	0.001

Table 1 Sociodemographic characteristics of the sample of the elderly population (concluded)

Variable		Females (<i>n</i> = 134)		Males (n = 216)		otal = 350)	<i>P</i> -value
	No.	%	No.	%	No.	%	
Frequency of hospitalizations (times/last year)							
0	67	50.0	124	57.4	191	54.6	
1–2	49	36.5	67	31.0	116	33.1	0.42
3–5	13	9.7	22	10.1	35	10.0	0.42
> 6	5	3.73	3	1.39	8	2.3	
Health perception							
Excellent	21	15.7	16	7.4	37	10.6	
Good	61	45.5	90	41.6	151	43.1	
Moderate	46	34.3	87	40.3	133	38.0	0.03
Bad	6	4.5	22	10.2	28	8.0	
Very bad	0	0.0	1	0.5	1	0.3	
No. of diseases/person							
0	15	11.2	52	24.1	67	19.1	0.001
1	46	34.3	97	44.9	143	40.8	
1+	73	54.5	67	31	140	40.0	
Level of disability							
Extreme	12	9.0	3	1.4	15	4.3	
Severe	47	35.1	23	10.6	70	20.0	0.001
Moderate	44	32.8	91	42.1	135	38.6	0.001
Mild	31	23.1	99	45.8	130	37.1	

SD = standard deviation; ADL = activities of daily living.

self-care [82.7% (24.8%)]. The elderly who were in employment after retirement also achieved a higher percentage of the total score than the elderly without self-employment [74.5% (SD 22.1%) versus 69.9% (SD 21.1%)].

Table 3 shows the ageing disability score by the sociodemographic characteristics of the elders. A significant relationship was found between ageing disability scores and the following variables: sex, age, living status, needing help, marital status, urban/rural residency, drug addiction (including cigarettes, opiates or psychotropic drugs), duration of addiction, employment status, having regular physical activity, education, having multiple diseases, history of hospitalization and perception of health. However, no significant relation was observed between disability and insurance status. A significant difference was also observed between the disability

scores of elderly people with no diagnosed diseases, 1 disease and more than 1 disease.

Table 4 shows the ageing disability score for elders with different diseases. Elderly people with neurological disorders, arthritis and musculoskeletal disorders had the lowest mean scores (i.e. highest levels of disability). The number of chronic diseases per person was also associated with the mean disability score

Discussion

Around one-quarter (24.3%) of the elderly people in our sample had extreme to severe disability. The mean score of disability for the whole sample was 93.3, which was indicative of a moderate level of disability in this population of elderly people. The

severity of disability increased significantly with increasing age, from a mean score of 99.4 (SD 28.8) in those aged ≤ 70 years to 72.6 (SD 35.1) for those aged 91+ years. The Iranian population of elderly has increased from 1.7% to more than 6% within the last 2 decades [4]. Therefore, we can expect that the number of disabled elderly will be further increased in the next decades. There have been no previous studies published on the subject of old-age disability in the Islamic Republic of Iran. However, studies in other countries have shown that approximately 20% of people aged 70 years or older, and 50% of people aged 85 years and over, report difficulties in basic activities of daily living [13].

Our analysis showed that the 2 domains of life activities and getting around (mobility) were associated with the highest levels of disability. Scores

Table 2 Total ageing disability scores in different domains

Domain	No.	Range of score	Mean (SD) disability score	Mean (SD) % of total score
Understanding and communicating	350	0-19	18.2 (5.9)	75.8 (2.4)
Getting around		0-20	12.4 (5.8)	61.9 (29.2)
Self care		0-16	13.2 (4.0)	82.7 (24.8)
Interpersonal interactions		0-20	14.6 (4.9)	73.1 (24.3)
Life activities		0-16	9.7 (4.9)	60.4 (28.3)
Working activities	123	0-16	11.1 (4.5)	69.3 (28.6)
Participation in society	350	2-32	21.4 (7.6)	66.8 (23.6)
Total score (elders with self-employment)	123	6-144	107.3 (31.8)	74.5 (22.1)
Total score (elders without self-employment)	227	6-128	89.5 (27.0)	69.9 (21.1)

SD = standard deviation.

were highest for those who were independent. This is consistent with the results of Avlund et al., who reported that ageing disability increased the risk of need for home help and nursing home admission [14].

The present study showed that elderly people with neurological diseases, arthritis and musculoskeletal diseases had the highest levels of disability. It seems that diseases with large effects on mobility impose greater levels of disability on old people than cardiovascular diseases for example. Other researchers have also reported that mobility disability is common in elderly people and impedes many activities important to independent living and self-care [13,15,16]. Based on our analysis, the number of chronic diseases a person suffered were also associated with the disability scores. Avlund reported that the risk of becoming disabled was 4-fold higher for a person with 4 chronic diseases [17].

We found significant a gender difference in disability severity. The mean disability score was significantly lower for women than men [79.4 (SD 31.8) versus 102.0 (SD 25.1)], which signifies a higher level of disability. It has been shown that women have a longer duration of life lived with disability than men. The reasons for this are still partly unknown, although a higher prevalence of fatal conditions among men and of

non-fatal chronic conditions among women has been suggested [18]. Furthermore, women have a lower pulmonary peak capacity function, lower muscle mass and lower bone density and thus, in old age, physiological reserves will be exhausted sooner than in men [17,19].

Most of the elderly in this sample were illiterate and a significant relationship was observed between educational level and disability. The mean disability score of the illiterate elderly was significantly lower than the educated aged people [increasing from 85.5 (SD 30.2) in illiterates to 109.8 (SD 17.0) for those with high school education]. Previous research has also demonstrated that lower education and income were associated with functional decline among elderly men and women [20,21].

We observed a significant difference between the rates of marriage in elderly men and women. Half of elderly women were widowed while 90% of elderly men were married. Mean scores of disability were also lower in single and widowed elders than the married ones [73.6 (SD 30.2) versus 99.9 (SD 26.9)]. The mean score of disability was also lower in elderly people who lived alone [74.6 (SD 27.2)] than those who lived with their spouses [99.8 (SD 27.3)] or with their children [81.6 (SD 31.7)]. Goldman et al. found that widowed men aged 70 years and over had significantly higher

rates of mortality and disability than married men [22]. However, Hewitt et al. reported a weak association between marital status and health for men, but that widowed and never married women had better general health than married and separated women [23]. Other studies have also found that living alone [21] and being widowed [22] were risk factors of disability among men. According to Avlund, older adults with a lack of social relations may be more susceptible to decline than others, and that older disabled women living alone may be at special risk of not recovering from disability [17].

Most of our subjects had not practised regular physical activity during their life. The mean score of disability was also significantly lower in the elderly without regular physical activity. The rate of regular activity was also less in women. This is consistent with finding of Adib and Masoodi who studied the characteristics of patients with hip fractures in Islamic Republic of Iran [24]. Physically inactive people often obtain poorer results in physiological and sensory-motor tests, while the elderly who were physically active in their earlier life maintain a higher level of physiological function [25], good mobility and independence [26] and had a shorter period of disability prior to death [27].

Table 3 Ageing disability score by sociodemographic characteristics of the elderly population

Variable	Mean (SD) disability score	<i>P</i> -value
Age (years)		
≤ 70	99.4 (28.8)	
71-80	90.8 (28.7)	0.001
81–90	77.7 (30.7)	0.001
91+	72.6 (35.1)	
Sex		
Male	102.0 (25.1)	0.001
Female	79.4 (31.8)	0.001
Marital status		
Married	99.9 (26.9)	0.001
Widowed	73.6 (30.2)	0.001
Living status		
Alone	74.6 (27.2)	
With spouse	99.8 (27.3)	0.001
With children	81.6 (31.7)	0.001
With others	51.0 (37.4)	
Need help with ADL		
Independent	102.7 (25.2)	0.001
Needing help	67.4 (26.7)	0.001
Insurance status		
Insured	94.6 (30.6)	0.17
Noninsured	89.6 (27.9)	0.17
Area of residence		
Urban	96.1 (30.4)	0.002
Rural	84.4 (26.6)	0.002
Addiction		
Cigarette	101.0 (24.7)	
Opiates	78.0 (42.0)	0.005
Psychotropic drugs	81.2 (24.5)	0.003
No addiction	94.9 (30.8)	
Duration of addiction (years)		
< 4	78.2 (28.0)	0.021
4+	94.7 (26.4)	
Present job		
Manual worker	107.7 (29.9)	
Self-employed	114.4 (25.6)	0.001
Retired	90.8 (27.7)	0.00.
Other	88.4 (30.8)	
Previous job		
Manual worker	99.2 (26.9)	
Clerk	112.6 (15.2)	0.001
Self-employed	109.8 (24.0)	2.001
Other	83.9 (31.2)	

In the present study, the severity of disability was lower in elderly people who continued in self-employment after retirement than those who did not [mean score 107.3 (SD 31.8) versus 89.5 (SD 27.0)]. It seems that employment after retirement could delay ageing disability by preserving old people's physical and cognitive abilities and keep them socially active. Therefore, flexibility in the definition of age of retirement may help to maintain and improve the quality of life in older age groups.

We found an association between area of residence and ageing disability. The elderly living in rural areas had a lower mean score than the elderly living near to the city centre [84.4 (SD 26.6) versus 96.1 (SD 30.4)]. This contrast with the results of a study conducted in Brazil, in which the elderly living in rural areas had a lower level of disability than those living in urban areas [20]. Our finding is consistent with Allain et al. who reported that the elderly in rural areas in Zimbabwe had more disability than in the urban areas [28]. It seems that the elderly who live in rural areas have more difficulties in transport and access to shopping and health care facilities and they experience greater disability than those who live nearer to the city centre.

About 26% of elderly in this study had some addiction/dependency to an opiate, tobacco or psychotropic drug. The mean score of elders with addiction to opiates [78.0 (SD 42.0)] were significantly lower than those with no drug use [94.9 (SD 30.8)] or only cigarette smoking [101.0 (SD 24.7)]. Use of opiates and psychotropic drugs could increase unwanted effects (e.g. as confusion, accidental falls, memory decline and behavioural changes) [29] that could be contributed to more severe disability in the drug user elderly. However, those with a longer duration of addiction (4+ years) had a higher mean score (a lower level of disability) than those with < 4 years addiction [94.7 (SD 26.4) versus 78.2 (SD 28.0)]. This finding is surprising and needs more investigation. However, it is possible that people with longer duration of addiction may have

Table 3 Ageing disability score by sociodemographic characteristics of the elderly population (concluded)

Variable	Mean (SD) disability score	<i>P</i> -value
Education		
Illiterate	85.5 (30.2)	
Elementary	104.6 (27.0)	0.001
Intermediate	107.6 (19.6)	0.001
High school	109.8 (17.0)	
Regular bodily activity		
Yes	111.7 (19.4)	0.001
No	88.1 (30.4)	0.001
Frequency of hospitalizations (times/last year)		
0	117.5 (25.1)	
1–2	92.8 (30.6)	0.03
3–5	83.2 (30.2)	0.03
6+	76.0 (28.3)	
Health perception		
Excellent	66.3 (28.8)	
Good	87.1 (27.6)	
Moderate	105.2 (24.6)	0.001
Bad	107.0 (33.5)	
Very bad	66.0 (0.0)	
No. of diseases/person		
0	112.1 (23.1)	
1	96.4 (30.7)	0.001
1+	81.4 (26.7)	0.001

SD = standard deviation; ADL = activities of daily living.

some coping mechanisms and therefore express fewer complaints.

The highest level of disability was found in the elderly who had been

hospitalized more than 6 times in the previous 12 months [mean score 76.0 (SD 28.3)] compared with those with no hospitalizations [117.5 (SD 25.1)]. A relationship between disability and hospitalization and need for home help has also previously reported by Avlund et al. [14,17] and Allain et al. [28].

To the best of our knowledge this is the first published research on disability among the Iranian elderly population. Although different disability measures exist, for this study the researchers selected the WHODAS II questionnaire for its cultural appropriateness and ease of application.

In conclusion, a considerable proportion of the elderly people in our study had extreme or severe disability. Considering the rapid rise in aged populations, more attention should be paid to the health and quality of life of elderly people. Further research is needed for a better understanding of the extent of the problem within the Islamic Republic of Iran. The public and the authorities should pay more attention and provide more support and facilities for elderly women and elderly people who live alone. Public education on the importance of regular physically activity and its continual after the age of retirement may be effective for disability

Table 4 Ageing disability score for the elderly population with different diseases
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Variable	No.	Mean (SD) disability score	Mean (SD) % of total score
Disease			
Cardiac	21	95.6 (31.7)	66.4 (22.0)
Respiratory	15	99.1 (29.7)	68.8 (20.6)
Diabetes	5	112.8 (9.2)	78.3 (6.4)
Arthritis	10	86.5 (36.2)	60.1 (25.1)
Musculoskeletal	21	86.7 (25.1)	60.2 (17.5)
Neurological	7	83.3 (45.2)	57.8 (31.4)
Hypertension	16	90.3 (45.5)	62.7 (31.6)
Hyperlipidaemia	3	113.0 (12.5)	7.5 (8.7)
Other	45	103.2 (23.7)	71.6 (16.4)
No. of diseases/person			
0	67	112.1 (23.1)	77.8 (16.0)
1	143	96.4 (30.7)	66.9 (21.3)
1+	140	81.4 (26.7)	56.5 (18.6)

SD = standard deviation.

prevention in older age. Providing some types of jobs or social activities after the age of retirement and revising the age of retirement may also keep elderly people active and socially engaged and decrease their risk of disability. The relationship of addiction and living in rural areas with the level of disability remained unclear in this research and need more research.

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